

8 November 2021



Dear Past Student of Ōtūmoetai College,

Ōtūmoetai College holds an Education Trust for the awarding of scholarships to students who, on leaving, choose to pursue tertiary study. The Trustees are either members of the current college governance Board or past long serving staff.

The Trust's capital base, currently in excess of \$320,000, is managed by Tauranga based Craig's Investment Partners - a professional fund manager. The cost of tertiary study continues to mount making it harder and harder for those who come from less affluent backgrounds to access higher qualifications.

The Trustees are actively looking to grow the capital base and to that end are reaching out to all past students, past staff and community. A two tier donation system has been established.

**Tier A:** The establishment of an annual scholarship in your name (or the name of someone you choose) will be secured by a donation of \$20,000 or more.

**Tier B:** Any amount donated to the Trust below the value of \$20,000 will see the name of the donor(s) placed on a board of recognition in the College Hall, recorded on the Trust section of the Ōtūmoetai College website and annually printed in the college prizegiving booklet. You can choose to make your donation without recognition. The money in Tier B will grow the number and size of the scholarships offered.

The Trustees ask that you seriously consider the request, pass it on to others for whom the Trustees do not have contact details and advertise the operations of the Trust wherever and whenever you can.

You can make a donation by:

**Option 1:** Direct Credit. Please direct credit your donation to the details below and email secretary@otc.school.nz with your details. We will supply a receipt and thank you directly.

Account Name: OTC Education Trust  
Bank: Bank of New Zealand  
Account Number: 02-0432-0148017-00

**Option 2:** Contact the Fund Holder. Ōtūmoetai College's Business Manager Pip Palmer, ppalmer@otc.school.nz or phone 07 576 2316 ext. 792

**Thank you.** Your generous donation will be added to the capital base of the Ōtūmoetai College Education Trust.

Any person or organisation that generously makes donations to the trust will be entitled to a tax rebate under the standard tax donation rebate rules.

Do not hesitate to contact me if you wish to discuss the matter further.

Bruce R Farthing  
Trustee  
brfarthing@gmail.com  
027 576 7197